





**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**  
**MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<i>(In millions)</i>												
1 <b>Net income</b>	\$ 333	\$ 434	\$ 836	\$ 423	\$ 456	\$ 516	\$ 439	\$ 1,834	\$ 509	\$ 488	\$ 689	\$ 2,035
2 <b>Other comprehensive income (loss), net of tax:</b>												
Remeasurement of pension and other postretirement benefits related to equity												
method investments, net of tax	—	—	—	(2)	—	—	—	(2)	1	—	—	1
3 <b>Comprehensive income</b>	333	434	836	421	456	516	439	1832	510	488	689	2,036
4 Less comprehensive income attributable to:												
Noncontrolling interests	1	2	6	2	3	6	5	16	6	6	8	20
5     Income attributable to Predecessor	176	199	36	—	—	—	—	—	—	—	52	401
6 <b>Comprehensive income attributable to MPLX LP</b>	\$ 156	\$ 233	\$ 794	\$ 419	\$ 453	\$ 510	\$ 434	\$ 1,816	\$ 504	\$ 482	\$ 629	\$ 1,615

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

**CONSOLIDATED BALANCE SHEETS  
MPLX LP**

<i>(In millions, except ratio data)</i>		Dec 31, 2015	Dec 31, 2016	Dec 31, 2017	Dec 31, 2018	Mar 31, 2019 <sup>(1)</sup>	Jun 30, 2019 <sup>(1)</sup>	Sep 30, 2019
<b>Assets</b>								
Current assets:								
1	Cash and cash equivalents	\$ 43	\$ 234	\$ 5	\$ 77	\$ 93	\$ 7	\$ 41
2	Receivables, net	247	299	292	611	365	335	570
3	Current assets - related parties	241	247	160	556	386	333	660
4	Inventories	52	55	65	98	74	77	104
5	Other current assets	51	33	37	98	34	34	65
6	<b>Total current assets</b>	<b>634</b>	<b>868</b>	<b>559</b>	<b>1,440</b>	<b>952</b>	<b>786</b>	<b>1,440</b>
7	Equity method investments	2,458	2,471	4,010	4,901	4,270	4,409	5,182
8	Property, plant and equipment, net	10,214	11,408	12,187	21,525	14,816	15,021	21,892
9	Intangibles, net	466	492	453	1,359	414	405	1,309
10	Goodwill	2,595	2,245	2,245	10,016	2,581	2,581	10,735
11	Right of use assets	—	—	—	—	262	255	366
12	Noncurrent assets - related parties	25	11	20	24	256	253	302
13	Other noncurrent assets <sup>(2)</sup>	12	14	26	60	33	36	55
14	<b>Total assets</b>	<b>16,404</b>	<b>17,509</b>	<b>19,500</b>	<b>39,325</b>	<b>23,584</b>	<b>23,746</b>	<b>41,281</b>
<b>Liabilities</b>								
Current liabilities:								
15	Accounts payable	96	140	151	266	110	134	196
16	Accrued liabilities	189	232	231	272	189	148	185
17	Current liabilities - related parties	88	125	559	502	204	224	562
18	Accrued property, plant and equipment	174	146	194	399	249	227	346
19	Accrued interest payable	54	53	88	184	156	173	226
20	Operating lease liabilities	—	—	—	—	46	47	61
21	Other current liabilities	44	67	81	645	75	95	656
22	<b>Total current liabilities</b>	<b>645</b>	<b>763</b>	<b>1,304</b>	<b>2,268</b>	<b>1,029</b>	<b>1,048</b>	<b>2,232</b>
23	Long-term deferred revenue	4	12	42	132	94	108	189
24	Long-term liabilities - related parties	9	19	43	46	273	271	293
25	Long-term debt <sup>(2)</sup>	5,255	4,422	6,945	17,922	13,832	14,030	19,190
26	Deferred income taxes	378	6	5	14	12	11	15
27	Long-term operating lease liabilities	—	—	—	—	216	209	309
28	Deferred credits and other liabilities	167	177	188	208	195	195	193
29	<b>Total liabilities</b>	<b>6,458</b>	<b>5,399</b>	<b>8,527</b>	<b>20,590</b>	<b>15,651</b>	<b>15,872</b>	<b>22,421</b>
30	Series A preferred units	—	1,000	1,000	1,004	1,004	1,005	968
<b>Equity</b>								
31	Common unitholders - public	7,691	8,086	8,379	8,336	8,326	8,305	11,289
32	Class B unitholders	266	133	—	—	—	—	—
33	Common unitholder - MPC	465	1,069	2,099	(1,612)	(1,632)	(1,671)	5,767
34	General partner - MPC	819	1,013	(637)	—	—	—	—
35	Series B preferred units	—	—	—	—	—	—	601
36	Equity of Predecessor	692	791	—	10,867	—	—	—
37	Accumulated other comprehensive loss	—	—	(14)	(16)	(15)	(15)	(15)
38	<b>Total MPLX LP partners' capital</b>	<b>9,933</b>	<b>11,092</b>	<b>9,827</b>	<b>17,575</b>	<b>6,679</b>	<b>6,619</b>	<b>17,642</b>
39	Noncontrolling interests	13	18	146	156	250	250	250
40	<b>Total equity</b>	<b>9,946</b>	<b>11,110</b>	<b>9,973</b>	<b>17,731</b>	<b>6,929</b>	<b>6,869</b>	<b>17,892</b>
41	<b>Total liabilities, preferred units and equity</b>	<b>\$ 16,404</b>	<b>\$ 17,509</b>	<b>\$ 19,500</b>	<b>\$ 39,325</b>	<b>\$ 23,584</b>	<b>\$ 23,746</b>	<b>\$ 41,281</b>
42	Consolidated total debt to LTM pro forma adjusted EBITDA <sup>(3)</sup>	4.5x	2.9x	3.6x	3.8x	3.9x	3.9x	4.0x

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

(2) We adopted the updated Financial Accounting Standards Board debt issuance cost standard as of June 30, 2015. We reclassified unamortized debt issuance costs related to term debt from other noncurrent assets to long-term debt.

(3) Calculated using face value total debt and pro forma adjusted EBITDA, which is pro forma for acquisitions.

**CONSOLIDATED STATEMENTS OF CASH FLOWS (YTD)**  
**MPLX LP**

	Dec. 31 2015	Dec. 31 2016	Dec. 31 2017	Mar. 31 2018	Jun. 30 2018	Sep. 30 2018	Dec. 31 2018 <sup>(1)</sup>	Mar. 31 2019 <sup>(1)</sup>	Jun. 30 2019 <sup>(1)</sup>	Sep. 30 2019
<i>(In millions)</i>										
<b>Increase (decrease) in cash, cash equivalents and restricted cash</b>										
<b>Operating activities:</b>										
1 Net income	\$ 333	\$ 434	\$ 836	\$ 423	\$ 879	\$ 1,395	\$ 1,834	\$ 509	\$ 997	\$ 2,035
Adjustments to reconcile net income to net cash provided by operating activities:										
2 Amortization of deferred financing costs	5	46	53	16	30	45	59	13	26	29
3 Depreciation and amortization	129	591	683	176	364	565	766	211	425	916
4 Impairment expense	—	130	—	—	—	—	—	—	—	—
5 Deferred income taxes	1	(17)	(1)	4	5	7	8	(2)	(2)	1
6 Asset retirement expenditures	(1)	(6)	(2)	(1)	(5)	(7)	(7)	—	(1)	(1)
7 (Gain) loss on disposal of assets	—	(1)	—	—	—	1	2	1	(4)	(3)
8 (Income) loss from equity method investments	(3)	74	(78)	(61)	(111)	(175)	(240)	(70)	(143)	(255)
9 Distributions from unconsolidated affiliates	15	148	241	68	175	279	400	101	220	379
Changes in:										
10 Current receivables	(29)	(52)	8	(8)	(71)	(157)	(122)	57	82	38
11 Inventories	1	(8)	(3)	2	(5)	(10)	(5)	3	1	(3)
12 Fair value of derivatives	(6)	43	6	(9)	—	16	(10)	7	7	(4)
13 Current accounts payable and accrued liabilities	5	102	48	(44)	119	151	100	(78)	(76)	(81)
14 Current assets/current liabilities - related parties	(34)	(19)	55	(126)	(92)	(108)	(43)	(147)	(108)	(148)
15 Right of use assets/operating lease liabilities	—	—	—	—	—	—	—	3	3	6
16 Deferred revenue	4	10	33	7	16	30	39	14	29	58
17 All other, net	7	16	28	3	(14)	(5)	45	(4)	(4)	23
18 <b>Net cash provided by operating activities</b>	<b>427</b>	<b>1,491</b>	<b>1,907</b>	<b>450</b>	<b>1,290</b>	<b>2,027</b>	<b>2,826</b>	<b>618</b>	<b>1,452</b>	<b>2,990</b>
<b>Investing activities:</b>										
19 Additions to property, plant and equipment	(334)	(1,313)	(1,411)	(455)	(862)	(1,383)	(1,919)	(457)	(884)	(1,720)
20 Acquisitions, net of cash acquired	(1,218)	—	(249)	—	—	(451)	(451)	1	6	6
21 Disposal of assets	—	1	7	2	4	5	8	7	8	14
22 Investments - net related party loans	(118)	(17)	80	—	—	—	—	—	—	—
23 Investments in unconsolidated affiliates	(14)	(87)	(761)	(38)	(112)	(215)	(341)	(128)	(310)	(494)
24 Distributions from unconsolidated affiliates - return of capital	—	—	26	—	15	16	16	2	2	2
25 All other, net	3	(1)	—	1	1	1	1	—	3	3
26 <b>Net cash used in investing activities</b>	<b>(1,681)</b>	<b>(1,417)</b>	<b>(2,308)</b>	<b>(490)</b>	<b>(954)</b>	<b>(2,027)</b>	<b>(2,686)</b>	<b>(575)</b>	<b>(1,175)</b>	<b>(2,189)</b>
<b>Financing activities:</b>										
27 Long-term debt - borrowings	1,490	434	2,911	9,610	9,610	10,735	13,186	825	2,275	8,674
28 Long-term debt - repayments	(1,441)	(1,312)	(416)	(4,655)	(4,655)	(4,781)	(6,780)	(400)	(1,661)	(7,423)
29 Related party debt - borrowings	301	2,532	2,369	452	1,160	2,395	3,962	851	3,066	7,708
30 Related party debt - repayments	(293)	(2,540)	(1,983)	(838)	(1,433)	(2,781)	(4,347)	(851)	(3,022)	(7,583)
31 Debt issuance costs	(11)	—	(29)	(53)	(53)	(53)	(76)	—	—	(20)
32 Net proceeds from equity offerings	1	792	483	—	—	—	—	—	—	—
33 Issuance of units in MarkWest Merger	169	—	—	—	—	—	—	—	—	—
34 Contributions from MPC - merger	1,230	—	—	—	—	—	—	—	—	—
35 Distribution to MPC for acquisition	—	—	(1,951)	(4,111)	(4,111)	(4,111)	(4,111)	—	—	—
36 Issuance of redeemable preferred units	—	984	—	—	—	—	—	—	—	—
37 Distributions to Series A preferred unitholders	—	(25)	(65)	(16)	(33)	(52)	(71)	(20)	(40)	(61)
38 Distributions to Series B preferred unitholders	—	—	—	—	—	—	—	—	—	(21)
39 Distributions to unitholders and general partner	(158)	(845)	(1,120)	(347)	(814)	(1,312)	(1,819)	(515)	(1,038)	(1,731)
40 Distributions to noncontrolling interests	(1)	(3)	(7)	(3)	(6)	(10)	(17)	(6)	(12)	(20)
41 Distributions to common and Series B preferred unitholders from Predecessor	—	—	—	—	—	—	—	—	—	(502)
42 Contribution from MPC	1	225	—	—	—	—	—	—	—	52
43 Contributions from noncontrolling interests	—	6	129	1	5	8	11	94	94	94
44 Consideration payment to Class B unitholders	—	(25)	(25)	—	—	—	—	—	—	—
45 All other, net	(1)	(6)	(12)	(3)	(6)	(8)	(11)	(4)	(8)	(12)
46 Distributions related to purchase of additional interest in Pipe Line Holdings	(12)	—	—	—	—	—	—	—	—	—
47 Distributions to MPC from Predecessor	—	(104)	(113)	—	—	—	—	—	—	—
48 <b>Net cash provided by (used in) financing activities</b>	<b>1,275</b>	<b>113</b>	<b>171</b>	<b>37</b>	<b>(336)</b>	<b>30</b>	<b>(73)</b>	<b>(26)</b>	<b>(346)</b>	<b>(845)</b>
49 <b>Net increase (decrease) in cash, cash equivalents and restricted cash</b>	<b>21</b>	<b>187</b>	<b>(230)</b>	<b>(3)</b>	<b>—</b>	<b>30</b>	<b>67</b>	<b>17</b>	<b>(69)</b>	<b>(44)</b>
50 <b>Cash, cash equivalents and restricted cash at beginning of period</b>	<b>31</b>	<b>52</b>	<b>239</b>	<b>9</b>	<b>9</b>	<b>9</b>	<b>9</b>	<b>76</b>	<b>76</b>	<b>85</b>
51 <b>Cash, cash equivalents and restricted cash at end of period</b>	<b>\$ 52</b>	<b>\$ 239</b>	<b>\$ 9</b>	<b>\$ 6</b>	<b>\$ 9</b>	<b>\$ 39</b>	<b>\$ 76</b>	<b>\$ 93</b>	<b>\$ 7</b>	<b>\$ 41</b>

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

**FINANCIAL STATISTICS  
MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<i>(In millions, except ratio and per unit data)</i>												
Common unit distributions:												
1	\$ 151	\$ 533	\$ 656	\$ 179	\$ 181	\$ 185	\$ 187	\$ 732	\$ 191	\$ 261	\$ 266	\$ 718
2	104	159	338	288	316	322	327	1,253	332	431	438	1,201
3	6	18	18	—	—	—	—	—	—	—	—	—
4	54	187	211	—	—	—	—	—	—	—	—	—
5	315	897	1,223	467	497	507	514	1,985	523	692	704	1,919
Preferred unit distributions:												
6	—	41	65	16	20	19	20	75	20	21	20	61
7	—	—	—	—	—	—	—	—	—	21	10	31
8	\$ —	\$ 41	\$ 65	\$ 16	\$ 20	\$ 19	\$ 20	\$ 75	\$ 20	\$ 42	\$ 30	\$ 92
9	1.27x	1.23x	1.28x	1.29x	1.36x	1.47x	1.32x	1.36x	1.41x	1.36x <sup>(9)</sup>	1.42x	1.54x
10	\$ 1.8200	\$ 2.0500	\$ 2.2975	\$ 0.6175	\$ 0.6275	\$ 0.6375	\$ 0.6475	\$ 2.5300	\$ 0.6575	\$ 0.6675	\$ 0.6775	\$ 2.0025
11	498	1,419	2,004	760	867	937	911	3,475	930	920	1,165	3,015
12	713	1,670	2,051	N/A	N/A	N/A	911	3,475	930	920	1,273	3,785
13	\$ 399	\$ 1,099	\$ 1,563	\$ 603	\$ 675	\$ 747	\$ 681	\$ 2,706	\$ 737	\$ 699	\$ 997	\$ 2,963

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

(2) The distribution on common units for the second and third quarter of 2019 and the 2019 YTD amount includes the impact of the issuance of 102 million units issued to public unitholders and 161 million units issued to MPC in connection with MPLX's acquisition of ANDX on July 30, 2019. Distributions to MPC for the second and third quarter of 2019 exclude \$12.5 million in distributions waived by MPC in connection with MPLX's acquisition of ANDX for each quarter and an annual amount of \$25 million. In addition, MPC agreed to waive \$23.7 million in common unit distributions associated with the units received in connection with the Feb. 1, 2018 dropdown.

(3) Series A preferred units are considered redeemable securities due to the existence of redemption provisions upon a deemed liquidation event which is outside our control. These units rank senior to all common units with respect to distributions and rights upon liquidation and effective May 13, 2018, on an as-converted basis, preferred unit holders receive the greater of \$0.528125 per unit or the amount of per unit distributions paid to holders of MPLX LP common units.

(4) As a result of the ANDX acquisition, 600,000 ANDX preferred units were converted into 600,000 preferred units of MPLX (the "Series B preferred units"). Series B preferred unitholders are entitled to receive a fixed distribution of \$68.75 per unit, per annum, payable semi-annually in arrears on February 15 and August 15 or the first business day thereafter.

(5) DCF attributable to GP and LP unitholders (including DCF attributable to predecessor) divided by total GP and LP distribution declared.

(6) In the third quarter of 2015, we revised adjusted EBITDA to exclude acquisition costs on a prospective basis.

(7) MarkWest undistributed EBITDA and undistributed distributable cash flow relates to MarkWest's EBITDA and distributable cash flow from Oct. 1, 2015 through Dec. 3, 2015. Excludes predecessor EBITDA that is attributable to the period prior to the acquisition date of July 30, 2019.

(8) MarkWest undistributed EBITDA and undistributed distributable cash flow relates to MarkWest's EBITDA and distributable cash flow from Oct. 1, 2015 through Dec. 3, 2015. Includes predecessor EBITDA and DCF that is attributable to the period prior to the acquisition date of July 30, 2019.

(9) GP and LP distributions for the second quarter of 2019 include the impact of the issuance of 102 million units issued to public unitholders and 161 million units issued to MPC in connection with MPLX's acquisition of ANDX on July 30, 2019. Had the transaction been completed subsequent to our distribution record date, distributions would have been \$163 million lower for the three months ended June 30, 2019. Since the second quarter of 2019 has not been recast to include the results of ANDX for this predecessor period, the distribution coverage ratio was adjusted to exclude the \$163 million of distributions attributable to the predecessor from the GP and LP distributions declared and to add back \$21 million of distributions to Series B unitholders related to the predecessor period for DCF attributable to GP and LP unitholders.

**L&S Selected Operating Data  
MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<b>Logistics and Storage</b>												
<u>Pipeline throughput (mbpd):</u>												
1												
	1,640	1,643	1,936	2,006	2,229	2,208	2,273	2,180	2,168	2,263	3,367	3,240
2	993	990	1,085	1,056	1,164	1,182	1,295	1,175	1,242	1,226	1,859	1,875
3	2,633	2,633	3,021	3,062	3,393	3,390	3,568	3,355	3,410	3,489	5,226	5,115
<u>Average tariff rates (\$/bb)</u>												
4	\$ 0.55	\$ 0.57	\$ 0.56	\$ 0.56	\$ 0.58	\$ 0.60	\$ 0.60	\$ 0.59	\$ 0.61	\$ 0.63	\$ 0.97	\$ 0.94
5	0.65	0.68	0.74	0.76	0.76	0.86	0.78	0.79	0.79	0.84	0.77	0.73
6	\$ 0.59	\$ 0.61	\$ 0.63	\$ 0.63	\$ 0.64	\$ 0.69	\$ 0.66	\$ 0.66	\$ 0.67	\$ 0.71	\$ 0.90	\$ 0.86
7		1,505	1,477	1,445	1,485	1,474	1,521	1,481	1,431	1,509	3,292	3,267
<u>Marine Assets (number in operation)</u>												
8	219	222	232	244	256	256	256	256	256	261	264	264
9	18	18	18	20	20	20	23	23	23	23	23	23

(1) Operating data has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

**G&P Selected Operating Data  
MPLX LP**

<b>Gathering and Processing (Consolidated entities plus Partnership-Operated Equity Method Investments)</b>				1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019	
	Year 2015	Year 2016	Year 2017										
<b>Gathering throughput (mmcf/d)</b>													
1	Marcellus Operations	889	910	1,004	1,123	1,147	1,201	1,148	1,155	1,282	1,266	1,271	1,273
2	Utica Operations	745	932	1,192	1,570	1,654	1,936	2,067	1,809	2,109	2,066	2,381	2,186
3	Southwest Operations	1,441	1,433	1,412	1,478	1,494	1,600	1,694	1,567	1,581	1,617	1,653	1,618
4	Bakken Operations											149	149
5	Rockies Operations											827	835
6	Total gathering throughput	3,075	3,275	3,608	4,171	4,295	4,737	4,909	4,531	4,972	4,949	6,281	6,061
<b>Natural gas processed (mmcf/d)</b>													
7	Marcellus Operations	2,964	3,210	3,885	4,114	4,286	4,609	4,773	4,448	5,148	5,202	5,300	5,218
8	Utica Operations	1,136	1,072	984	936	876	857	877	886	817	823	866	835
9	Southwest Operations	1,125	1,226	1,326	1,326	1,401	1,479	1,542	1,438	1,599	1,558	1,667	1,608
10	Southern Appalachian Operations	243	253	265	253	254	226	255	247	235	243	254	244
11	Bakken Operations											149	149
12	Rockies Operations											568	575
13	Total natural gas processed	5,468	5,761	6,460	6,629	6,817	7,171	7,447	7,019	7,799	7,826	8,804	8,629
<b>C2 + NGLs fractionated (mbpd)</b>													
14	Marcellus Operations	220	260	320	352	362	405	398	379	420	440	433	431
15	Utica Operations	51	42	40	43	45	49	50	47	44	40	49	45
16	Southwest Operations	24	18	20	16	19	20	17	18	17	3	19	13
17	Southern Appalachian Operations	12	15	14	12	13	14	18	15	13	12	13	12
18	Bakken Operations											29	22
19	Rockies Operations											4	4
20	Total C2 + NGLs fractionated	307	335	394	423	439	488	483	459	494	495	547	527

  

<b>Gathering and Processing (Consolidated entities)</b>				1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019	
	Year 2015	Year 2016	Year 2017										
<b>Gathering throughput (mmcf/d)</b>													
21	Marcellus Operations			1,004	1,123	1,147	1,201	1,148	1,155	1,282	1,266	1,271	1,273
22	Utica Operations			—	—	—	—	—	—	—	—	—	—
23	Southwest Operations			1,410	1,476	1,492	1,599	1,694	1,566	1,581	1,617	1,653	1,618
24	Bakken Operations			—								149	149
25	Rockies Operations			—								627	639
26	Total gathering throughput			2,414	2,599	2,639	2,800	2,842	2,721	2,863	2,883	3,700	3,679
<b>Natural gas processed (mmcf/d)</b>													
27	Marcellus Operations			3,619	3,594	3,716	4,004	3,977	3,826	4,152	4,216	4,264	4,211
28	Utica Operations			—	—	—	—	—	—	—	—	—	—
29	Southwest Operations			1,326	1,326	1,401	1,479	1,542	1,438	1,599	1,558	1,667	1,608
30	Southern Appalachian Operations			265	253	254	226	255	247	235	243	254	244
31	Bakken Operations			—								149	149
32	Rockies Operations			—								568	575
33	Total natural gas processed			5,210	5,173	5,371	5,709	5,774	5,511	5,986	6,017	6,902	6,787
<b>C2 + NGLs fractionated (mbpd)</b>													
34	Marcellus Operations			320	352	362	405	398	379	420	440	433	431
35	Utica Operations			—	—	—	—	—	—	—	—	—	—
36	Southwest Operations			20	16	19	20	17	18	17	3	19	13
37	Southern Appalachian Operations			14	12	13	14	18	15	13	12	13	12
38	Bakken Operations			—								29	22
39	Rockies Operations			—								4	4
40	Total C2 + NGLs fractionated			354	380	394	439	433	412	450	455	498	482

(1) Operating data has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.



**Reconciliation of Segment Adjusted EBITDA attributable to MPLX LP to Net Income  
MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<b>Logistics and Storage</b> <i>(In millions)</i>												
1			\$ 602	\$ 385	\$ 434	\$ 468	\$ 449	\$ 1,736	\$ 480	\$ 486	\$ 713	\$ 2,075
2			163	48	61	62	69	240	70	70	113	373
3			(36)	(44)	(36)	(43)	(43)	(166)	(41)	(47)	(60)	(159)
4			76	43	64	57	71	235	46	55	70	184
5			11	3	—	—	—	3	—	4	9	14
6			6	2	3	3	1	9	4	1	3	10
7			—	—	—	—	—	—	—	—	1	1
8			<b>822</b>	<b>437</b>	<b>526</b>	<b>547</b>	<b>547</b>	<b>2,057</b>	<b>559</b>	<b>569</b>	<b>849</b>	<b>2,498</b>
9			(47)	—	—	—	—	—	—	—	(83)	(603)
10			<b>\$ 775</b>	<b>\$ 437</b>	<b>\$ 526</b>	<b>\$ 547</b>	<b>\$ 547</b>	<b>\$ 2,057</b>	<b>\$ 559</b>	<b>\$ 569</b>	<b>\$ 766</b>	<b>\$ 1,895</b>
<b>Gathering and Processing</b> <i>(In millions)</i>												
11			\$ 589	\$ 172	\$ 174	\$ 204	\$ 217	\$ 767	\$ 198	\$ 173	\$ 213	\$ 648
12			520	128	127	139	132	526	141	144	189	543
13			(42)	(17)	(14)	(21)	(22)	(74)	(29)	(26)	(35)	(96)
14			155	47	48	55	62	212	62	65	75	215
15			6	(7)	8	17	(23)	(5)	4	—	(11)	(7)
16			9	2	2	3	3	10	2	2	2	7
17			(8)	(2)	(4)	(7)	(5)	(18)	(7)	(7)	(9)	(23)
18			<b>1,229</b>	<b>323</b>	<b>341</b>	<b>390</b>	<b>364</b>	<b>1,418</b>	<b>371</b>	<b>351</b>	<b>424</b>	<b>1,287</b>
19			—	—	—	—	—	—	—	—	(25)	(167)
20			<b>\$ 1,229</b>	<b>\$ 323</b>	<b>\$ 341</b>	<b>\$ 390</b>	<b>\$ 364</b>	<b>\$ 1,418</b>	<b>\$ 371</b>	<b>\$ 351</b>	<b>\$ 399</b>	<b>\$ 1,120</b>
<b>Adjusted EBITDA attributable to MPLX LP</b>												
21			\$ 822	\$ 437	\$ 526	\$ 547	\$ 547	\$ 2,057	\$ 559	\$ 569	\$ 849	\$ 2,498
22			1,229	323	341	390	364	1,418	371	351	424	1,287
23			<b>2,051</b>	<b>760</b>	<b>867</b>	<b>937</b>	<b>911</b>	<b>3,475</b>	<b>930</b>	<b>920</b>	<b>1,273</b>	<b>3,785</b>
24			(683)	(176)	(188)	(201)	(201)	(766)	(211)	(214)	(302)	(916)
25			(1)	(4)	(1)	(3)	—	(8)	2	(1)	(4)	(2)
26			(53)	(16)	(15)	(14)	(14)	(59)	(13)	(13)	(10)	(29)
27			—	—	—	—	(46)	(46)	—	—	—	—
28			(15)	(4)	(5)	(6)	(4)	(19)	(6)	(3)	(5)	(17)
29			(301)	(114)	(136)	(139)	(167)	(556)	(158)	(157)	(223)	(657)
30			78	61	50	64	65	240	70	73	95	255
31			(231)	(90)	(112)	(112)	(133)	(447)	(108)	(120)	(145)	(399)
32			(6)	7	(8)	(17)	23	5	(4)	—	11	7
33			(11)	(3)	—	—	—	(3)	—	(4)	(9)	(14)
34			—	—	—	—	—	—	—	—	(1)	(1)
35			8	2	4	7	5	18	7	7	9	23
36			<b>\$ 836</b>	<b>\$ 423</b>	<b>\$ 456</b>	<b>\$ 516</b>	<b>\$ 439</b>	<b>\$ 1,834</b>	<b>\$ 509</b>	<b>\$ 488</b>	<b>\$ 689</b>	<b>\$ 2,035</b>

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

**Reconciliation of Adjusted EBITDA attributable to MPLX LP and  
Distributable Cash Flow attributable to GP and LP Unitholders from Net Income  
MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<i>(In millions)</i>												
1 <b>Net income</b>	\$ 333	\$ 434	\$ 836	\$ 423	\$ 456	\$ 516	\$ 439	\$ 1,834	\$ 509	\$ 488	\$ 689	\$ 2,035
2 Provision (benefit) for income taxes	1	(12)	1	4	1	3	—	8	(2)	1	4	2
3 Amortization of deferred financing costs	5	46	53	16	15	14	14	59	13	13	10	29
4 Loss on extinguishment of debt	—	—	—	—	—	—	46	46	—	—	—	—
5 Net interest and other financial costs	42	215	301	114	136	139	167	556	158	157	223	657
6 <b>Income from operations</b>	<b>381</b>	<b>683</b>	<b>1,191</b>	<b>557</b>	<b>608</b>	<b>672</b>	<b>666</b>	<b>2,503</b>	<b>678</b>	<b>659</b>	<b>926</b>	<b>2,723</b>
7 Depreciation and amortization	129	591	683	176	188	201	201	766	211	214	302	916
8 Non-cash equity-based compensation	4	10	15	4	5	6	4	19	6	3	5	17
9 Impairment expense	—	130	—	—	—	—	—	—	—	—	—	—
10 (Income) loss from equity investments	(3)	74	(78)	(61)	(50)	(64)	(65)	(240)	(70)	(73)	(95)	(255)
11 Distributions/ adjustments related to equity method investments	15	150	231	90	112	112	133	447	108	120	145	399
12 Unrealized derivative (gains) losses	(4)	36	6	(7)	8	17	(23)	(5)	4	—	(11)	(7)
13 Acquisition costs	30	(1)	11	3	—	—	—	3	—	4	9	14
14 Other	—	—	—	—	—	—	—	—	—	—	1	1
15 <b>Adjusted EBITDA</b>	<b>552</b>	<b>1,673</b>	<b>2,059</b>	<b>762</b>	<b>871</b>	<b>944</b>	<b>916</b>	<b>3,493</b>	<b>937</b>	<b>927</b>	<b>1,282</b>	<b>3,808</b>
16 Adjusted EBITDA attributable to noncontrolling interests	(1)	(3)	(8)	(2)	(4)	(7)	(5)	(18)	(7)	(7)	(9)	(23)
17 Adjusted EBITDA attributable to Predecessor <sup>(2)</sup>	(215)	(251)	(47)	—	—	—	—	—	—	—	(108)	(770)
18 MarkWest's pre-merger EBITDA <sup>(3)</sup>	162	—	—	—	—	—	—	—	—	—	—	—
19 <b>Adjusted EBITDA attributable to MPLX LP<sup>(4)</sup></b>	<b>498</b>	<b>1,419</b>	<b>2,004</b>	<b>760</b>	<b>867</b>	<b>937</b>	<b>911</b>	<b>3,475</b>	<b>930</b>	<b>920</b>	<b>1,165</b>	<b>3,015</b>
20 Deferred revenue impacts	6	16	33	9	2	13	8	32	8	9	36	67
21 Net interest and other financial costs	(35)	(215)	(301)	(114)	(136)	(139)	(167)	(556)	(158)	(157)	(223)	(657)
22 Maintenance capital expenditures	(49)	(84)	(103)	(25)	(33)	(40)	(48)	(146)	(19)	(34)	(75)	(174)
23 Maintenance capital expenditures reimbursements	—	—	—	—	—	—	—	—	—	—	18	34
24 Equity method investment capital expenditures paid out	—	(3)	(13)	(11)	(5)	(6)	(9)	(31)	(4)	(5)	(8)	(16)
25 Other	(6)	(1)	6	—	—	1	6	7	—	8	6	16
26 Portion of DCF adjustments attributable to Predecessor <sup>(2)</sup>	17	8	2	—	—	—	—	—	—	—	27	159
27 <b>Distributable cash flow pre-MarkWest undistributed</b>	<b>431</b>	<b>1,140</b>	<b>1,628</b>	<b>619</b>	<b>695</b>	<b>766</b>	<b>701</b>	<b>2,781</b>	<b>757</b>	<b>741</b>	<b>946</b>	<b>2,444</b>
28 MarkWest undistributed DCF <sup>(3)</sup>	(32)	—	—	—	—	—	—	—	—	—	—	—
29 <b>DCF attributable to MPLX LP</b>	<b>399</b>	<b>1,140</b>	<b>1,628</b>	<b>619</b>	<b>695</b>	<b>766</b>	<b>701</b>	<b>2,781</b>	<b>757</b>	<b>741</b>	<b>946</b>	<b>2,444</b>
30 Preferred unit distributions <sup>(5)</sup>	—	(41)	(65)	(16)	(20)	(19)	(20)	(75)	(20)	(42)	(30)	(92)
31 <b>DCF attributable to GP and LP unitholders (excluding predecessor results)</b>	<b>\$ 399</b>	<b>\$ 1,099</b>	<b>\$ 1,563</b>	<b>\$ 603</b>	<b>\$ 675</b>	<b>\$ 747</b>	<b>\$ 681</b>	<b>\$ 2,706</b>	<b>\$ 737</b>	<b>\$ 699</b>	<b>\$ 916</b>	<b>\$ 2,352</b>
32 Adjusted EBITDA attributable to Predecessor <sup>(2)</sup>	—	—	—	—	—	—	—	—	—	—	108	770
33 Portion of DCF adjustments attributable to Predecessor <sup>(2)</sup>	—	—	—	—	—	—	—	—	—	—	(27)	(159)
34 <b>DCF attributable to GP and LP unitholders (including predecessor results)</b>							<b>\$ 681</b>	<b>\$ 2,706</b>	<b>\$ 737</b>	<b>\$ 720</b>	<b>\$ 997</b>	<b>\$ 2,963</b>

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

(2) The adjusted EBITDA and DCF adjustments related to predecessor are excluded from adjusted EBITDA attributable to MPLX LP and DCF attributable to GP and LP unitholders prior to the acquisition date.

(3) MarkWest pre-merger EBITDA and distributable cash flow relates to MarkWest's EBITDA and distributable cash flow from Oct. 1, 2015 through Dec. 3, 2015.

(4) In the third quarter of 2015, we revised adjusted EBITDA to exclude acquisition costs on a prospective basis.

(5) Includes MPLX distributions declared on the Series A and Series B preferred units as well as cash distributions earned by the Series B preferred units for the three months ended September 30, 2019 (as the Series B preferred units are declared and payable semi-annually) assuming a distribution is declared by the Board of Directors. Cash distributions declared/to be paid to holders of the Series A and Series B preferred units are not available to common unitholders.

**Reconciliation of Adjusted EBITDA attributable to MPLX LP and Distributable  
Cash Flow attributable to GP and LP Unitholders from Net Cash Provided by Operating Activities (YTD)  
MPLX LP**

<i>(In millions)</i>	Dec. 31 2015	Dec. 31 2016	Dec. 31 2017	Mar. 31 2018	Jun. 30 2018	Sep. 30 2018	Dec. 31 2018 <sup>(1)</sup>	Mar. 31 2019 <sup>(1)</sup>	Jun. 30 2019 <sup>(1)</sup>	Sep. 30 2019
1 <b>Net cash provided by operating activities</b>	\$ 427	\$ 1,491	\$ 1,907	\$ 450	\$ 1,290	\$ 2,027	\$ 2,826	\$ 618	\$ 1,452	\$ 2,990
2 Changes in working capital items	59	(76)	(147)	178	33	78	41	141	62	134
3 All other, net	(7)	(16)	(28)	(3)	14	5	(45)	4	4	(23)
4 Non-cash equity-based compensation	4	10	15	4	9	15	19	6	9	17
5 Net gain (loss) on disposal of assets	—	1	—	—	—	(1)	(2)	(1)	4	3
6 Net interest and other financial costs	42	215	301	114	250	389	556	158	315	657
7 Loss on extinguishment of debt	—	—	—	—	—	—	46	—	—	—
8 Current income taxes	—	5	2	—	—	1	—	—	1	1
9 Unrealized derivative (gains) losses	(4)	36	6	(7)	1	18	(5)	4	4	(7)
10 Asset retirement expenditures	1	6	2	1	5	7	7	—	1	1
11 Acquisition costs	30	(1)	11	3	3	3	3	—	4	14
12 Other adjustments to equity method investment distributions	—	2	(10)	22	27	35	47	7	8	20
13 Other	—	—	—	—	1	—	—	—	—	1
14 <b>Adjusted EBITDA</b>	<b>552</b>	<b>1,673</b>	<b>2,059</b>	<b>762</b>	<b>1,633</b>	<b>2,577</b>	<b>3,493</b>	<b>937</b>	<b>1,864</b>	<b>3,808</b>
15 Adjusted EBITDA attributable to noncontrolling interests	(1)	(3)	(8)	(2)	(6)	(13)	(18)	(7)	(14)	(23)
16 Adjusted EBITDA attributable to Predecessor <sup>(2)</sup>	(215)	(251)	(47)	—	—	—	—	—	—	(770)
17 MarkWest's pre-merger EBITDA <sup>(3)</sup>	162	—	—	—	—	—	—	—	—	—
18 <b>Adjusted EBITDA attributable to MPLX LP<sup>(4)</sup></b>	<b>498</b>	<b>1,419</b>	<b>2,004</b>	<b>760</b>	<b>1,627</b>	<b>2,564</b>	<b>3,475</b>	<b>930</b>	<b>1,850</b>	<b>3,015</b>
19 Deferred revenue impacts	6	16	33	9	11	24	32	8	17	67
20 Net interest and other financial costs	(35)	(215)	(301)	(114)	(250)	(389)	(556)	(158)	(315)	(657)
21 Maintenance capital expenditures	(49)	(84)	(103)	(25)	(58)	(98)	(146)	(19)	(53)	(174)
22 Maintenance capital expenditures reimbursements	—	—	—	—	—	—	—	—	—	34
23 Equity method investment capital expenditures paid out	—	(3)	(13)	(11)	(16)	(22)	(31)	(4)	(9)	(16)
24 Other	(6)	(1)	6	—	—	1	7	—	8	16
25 Portion of DCF adjustments attributable to Predecessor <sup>(2)</sup>	17	8	2	—	—	—	—	—	—	159
26 <b>Distributable cash flow pre-MarkWest undistributed</b>	<b>431</b>	<b>1,140</b>	<b>1,628</b>	<b>619</b>	<b>1,314</b>	<b>2,080</b>	<b>2,781</b>	<b>757</b>	<b>1,498</b>	<b>2,444</b>
27 MarkWest undistributed DCF adjustment <sup>(3)</sup>	(32)	—	—	—	—	—	—	—	—	—
28 <b>DCF attributable to MPLX LP</b>	<b>399</b>	<b>1,140</b>	<b>1,628</b>	<b>619</b>	<b>1,314</b>	<b>2,080</b>	<b>2,781</b>	<b>757</b>	<b>1,498</b>	<b>2,444</b>
29 Preferred unit distributions <sup>(5)</sup>	—	(41)	(65)	(16)	(36)	(55)	(75)	(20)	(62)	(92)
30 <b>DCF attributable to GP and LP unitholders (excluding predecessor results)</b>	<b>\$ 399</b>	<b>\$ 1,099</b>	<b>\$ 1,563</b>	<b>\$ 603</b>	<b>\$ 1,278</b>	<b>\$ 2,025</b>	<b>2,706</b>	<b>737</b>	<b>1,436</b>	<b>2,352</b>
31 Adjusted EBITDA attributable to Predecessor <sup>(2)</sup>	—	—	—	—	—	—	—	—	—	770
32 Portion of DCF adjustments attributable to Predecessor <sup>(2)</sup>	—	—	—	—	—	—	—	—	—	(159)
33 <b>DCF attributable to GP and LP unitholders (including predecessor results)</b>	<b>\$ 399</b>	<b>\$ 1,099</b>	<b>\$ 1,563</b>	<b>\$ 603</b>	<b>\$ 1,278</b>	<b>\$ 2,025</b>	<b>\$ 2,706</b>	<b>\$ 737</b>	<b>\$ 1,457</b>	<b>\$ 2,963</b>

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.

(2) The adjusted EBITDA and DCF adjustments related to predecessor are excluded from adjusted EBITDA attributable to MPLX LP and DCF attributable to GP and LP unitholders prior to the acquisition date.

(3) MarkWest undistributed EBITDA and distributable cash flow relates to MarkWest's EBITDA and distributable cash flow from Oct. 1, 2015 through Dec. 3, 2015.

(4) In the third quarter of 2015, we revised adjusted EBITDA to exclude acquisition costs on a prospective basis.

(5) Includes MPLX distributions declared on the Series A and Series B preferred units as well as cash distributions earned by the Series B preferred units for the three months ended September 30, 2019 (as the Series B preferred units are declared and payable semi-annually) assuming a distribution is declared by the Board of Directors. Cash distributions declared/to be paid to holders of the Series A and Series B preferred units are not available to common unitholders.

**Reconciliation of Capital Expenditures  
MPLX LP**

	Year 2015	Year 2016	Year 2017	1st Qtr 2018	2nd Qtr 2018	3rd Qtr 2018	4th Qtr 2018 <sup>(1)</sup>	Year 2018 <sup>(1)</sup>	1st Qtr 2019 <sup>(1)</sup>	2nd Qtr 2019 <sup>(1)</sup>	3rd Qtr 2019	Year 2019
<i>(In millions)</i>												
<b>Capital Expenditures:</b>												
1 Maintenance	\$ 51	\$ 84	\$ 103	\$ 25	\$ 33	\$ 40	\$ 48	\$ 146	\$ 19	\$ 34	\$ 75	\$ 174
2 Maintenance reimbursements											(18)	(34)
3 Growth	311	1,213	1,381	425	499	458	502	1,884	364	383	518	1,479
4 Growth reimbursements											(5)	(17)
5 <b>Total capital expenditures</b>	<b>362</b>	<b>1,297</b>	<b>1,484</b>	<b>450</b>	<b>532</b>	<b>498</b>	<b>550</b>	<b>2,030</b>	<b>383</b>	<b>417</b>	<b>570</b>	<b>1,602</b>
6 Less: Increase (decrease) in capital accruals	27	(22)	71	(6)	121	(25)	14	104	(74)	(11)	10	(67)
7 Asset retirement expenditures	1	6	2	1	4	2		7		1		1
8 <b>Additions to property, plant and equipment</b>	<b>334</b>	<b>1,313</b>	<b>1,411</b>	<b>455</b>	<b>407</b>	<b>521</b>	<b>536</b>	<b>1,919</b>	<b>457</b>	<b>427</b>	<b>560</b>	<b>1,668</b>
9 Investments in unconsolidated affiliates	14	87	761	38	74	103	126	341	128	182	171	494
10 Acquisitions	1,218		249			451		451	(1)	(5)		(5)
11 <b>Total capital expenditures and acquisitions</b>	<b>1,566</b>	<b>1,400</b>	<b>2,421</b>	<b>493</b>	<b>481</b>	<b>1,075</b>	<b>662</b>	<b>2,711</b>	<b>584</b>	<b>604</b>	<b>731</b>	<b>2,157</b>
12 Less: Maintenance capital expenditures	51	88	108	25	33	40	48	146	19	34	57	140
13 Acquisitions	1,218		249			451		451	(1)	(5)		(5)
14 <b>Total growth capital expenditures</b>	<b>\$ 297</b>	<b>\$ 1,312</b>	<b>\$ 2,064</b>	<b>\$ 468</b>	<b>\$ 448</b>	<b>\$ 584</b>	<b>\$ 614</b>	<b>\$ 2,114</b>	<b>\$ 566</b>	<b>\$ 575</b>	<b>\$ 674</b>	<b>\$ 2,022</b>

(1) Financial information has not been retrospectively adjusted for the acquisition of ANDX. These periods will be recast as comparative quarters are filed with the SEC.